

Klaus Sindahl

Head of IR

Redeye Theme: **Regenerative Medicine & Cell Therapy**

February 14, 2024 Stockholm

Forward-looking statements

This presentation may contain certain forward-looking statements and forecasts based on our current expectations and beliefs regarding future events and are subject to significant uncertainties and risks since they relate to events and depend on circumstances that will occur in the future. Some of these forward-looking statements, by their nature, could have an impact on Hansa Biopharma's business, financial condition and results of operations [or that of its parent, affiliate, or subsidiary companies]. Terms such as "anticipates", "assumes", "believes", "can", "could", "estimates", "expects", "forecasts", "intends", "may", "might", "plans", "should", "projects", "will", "would" or, in each case, their negative, or other variations or comparable terminology are used to identify forward-looking statements. There are a number of factors that could cause actual results and developments to differ materially from those projected, whether expressly or impliedly, in a forward-looking statement or affect the extent to which a particular projection is realized. Such factors may include, but are not limited to, changes in implementation of Hansa Biopharma's strategy and its ability to further grow; risks and uncertainties associated with the development and/or approval of Hansa Biopharma's product candidates; ongoing clinical trials and expected trial results; the ability to commercialize imlifidase if approved; changes in legal or regulatory frameworks, requirements, or standards; technology changes and new products in Hansa Biopharma's potential market and industry; the ability to develop new products and enhance existing products; the impact of competition, changes in general economy and industry conditions and legislative, regulatory and political factors.

The factors set forth above are not exhaustive and additional factors could adversely affect our business and financial performance. We operate in a very competitive and rapidly changing environment, and it is not possible to predict all factors, nor can we assess the impact of all factors on our business or the extent to which any factor, or combination of factors, may cause actual results to differ materially from those contained in any forward-looking statements. Given these risks and uncertainties, investors should not place undue reliance on forward-looking statements as a prediction of actual results.

Hansa Biopharma expressly disclaims any obligation to update or revise any forward-looking statements to reflect changes in underlying assumptions or factors, new information, future events or otherwise, and disclaims any express or implied representations or warranties that may arise from any forward-looking statements. You should not rely upon these forward-looking statements after the date of this presentation.

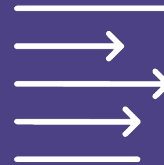
Hansa Biopharma today

A successful track record and a promising future...



A validated technology

- ✓ Commercial stage biotech company
- ✓ Approval in kidney transplantation (EU)
- ✓ Market Access in 14 European markets
- ✓ PoC in autoimmune diseases
- ✓ Three partnerships in gene therapy



Broad clinical pipeline

- Imlifidase being investigated in seven ongoing clinical programs in transplantation and autoimmune disease
- Ongoing clinical study in gene therapy
- HNSA-5487: Encouraging data from phase I first-in-human trial



Skilled and experienced team

- A high-performance organization with 20 years on average in life science
- Purpose driven culture
- Headquartered in Lund, Sweden (168 employees Dec'23)
- Operations in both EU and the US



Financial position

- Hansa is financed into 2025
- Market cap (SEK): ~2bn (Feb. 2023)
- Listed on Nasdaq Stockholm
- 20,000 shareholders
- Foreign ownership make up ~43%

Hansa enters 2024 in a strong position to successfully execute on our key priorities

1 Q4: Strong commercial performance

- ✓ **Strong revenue generation in Q4 2023**
 - SEK 43m in Idefirix product sales
 - Growth supported by U.K., Germany, and Spain
- ✓ **Commercial partnership with NewBridge**
 - Covering MENA in kidney transplantation
- ✓ **Market Access for Idefirix® in Slovenia**
- ✓ **Initiated restructuring program**
 - Will provide SEK 75-85m in annual savings

2 Pipeline: Encouraging read-outs across several indications

- ✓ **AMR:** Full data from AMR phase 2 study
- ✓ **GBS:** Positive high-level phase 2 data
- ✓ **Anti-GBM:** Positive momentum continues
- ✓ **HNSA-5487:** Encouraging high-level P1 data
- ✓ **Kidney Transplantation:**
 - ConfIdeS: Randomization completion mid-2024
 - Sustained positive outcomes out to year 5
- ✓ **SRP-9001-104 imlifidase in DMD:**
 - Initiation of phase 1 study mid-December 2023

Our unique antibody cleaving enzyme technology may have relevance across a range of indications

Targeting rare IgG mediated diseases



Auto-immune diseases

Anti-GBM disease paves the way for development in other autoimmune diseases

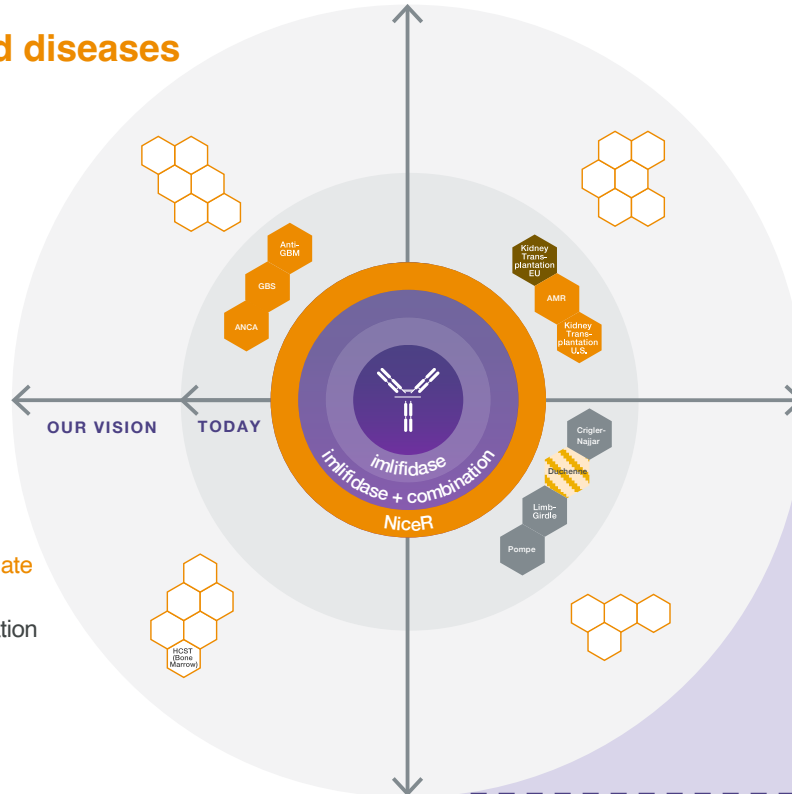
- Rapidly progressive glomerulonephritis
- Neurological disorders
- Skin and blood disorders



New therapies

IgG-cleaving enzymes to enable or even potentiate cancer therapy

- Allogeneic stem cell (bone marrow) transplantation (HSCT)



Transplantation

Shaping a new standard for desensitization will help enable new indications in transplantations

- Antibody mediated rejection (AMR) in kidney transplantation
- Other transplantation types



Gene therapy

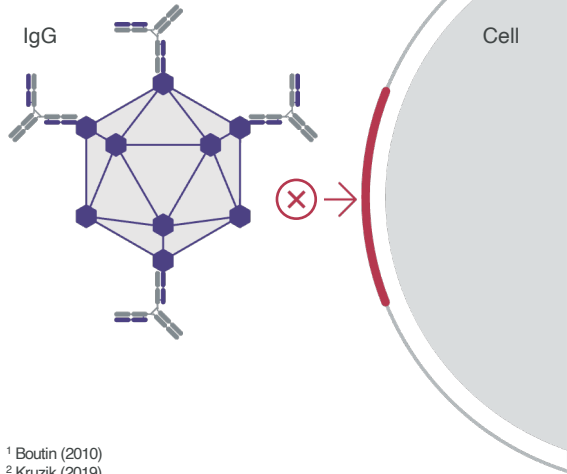
Exploring opportunities in gene therapy

- Encouraging preclinical data published in Nature
- Validation through collaborations with Sarepta, AskBio, and Genethon
- Wide indication landscape beyond

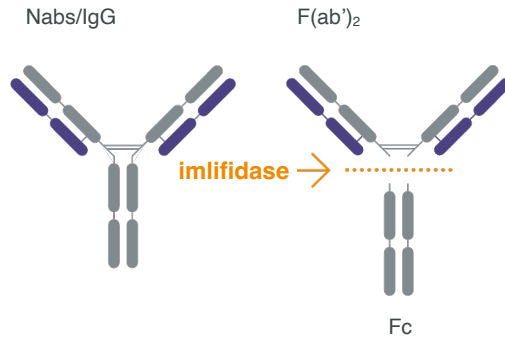
Neutralizing antibodies (Nabs) are immunological barriers in gene therapy; imlifidase may potentially eliminate Nabs

Between approximately 5%-70%^{1,2} of patients considered for gene therapy treatment carry neutralizing anti-AAV antibodies forming a barrier for treatment eligibility

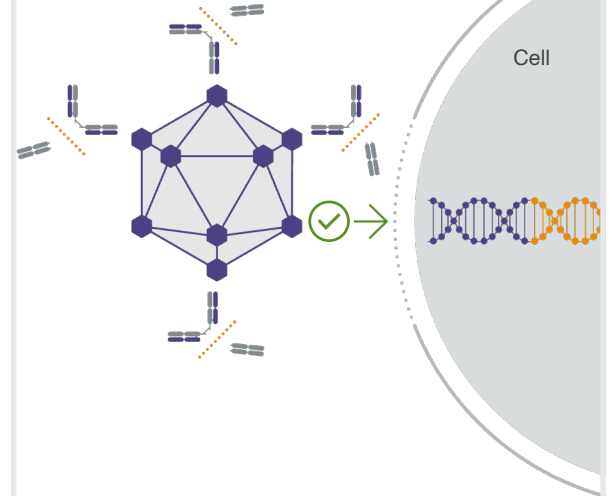
1 Antibodies prevent effective transfer of healthy gene sequence and can be a safety concern



2 Imlifidase is a unique IgG antibody-cleaving enzyme that cleaves IgG at the hinge region with extremely high specificity



3 The idea is to eliminate the neutralizing antibodies as a pre-treatment to enable gene therapy

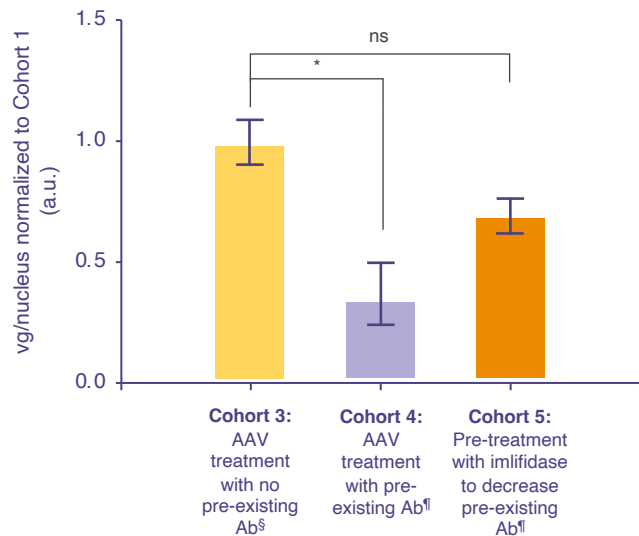


¹ Boutin (2010)

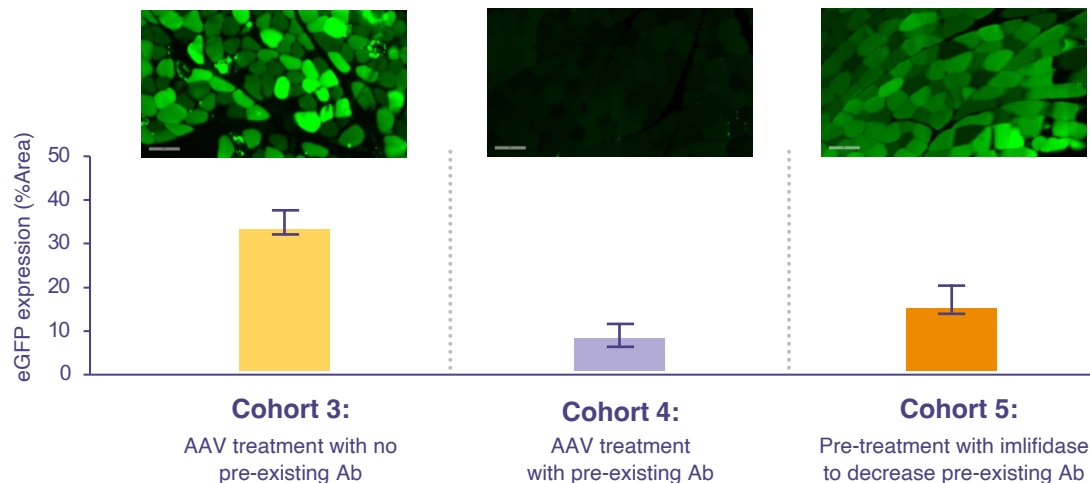
² Kruzik (2019)

Imlifidase pre-treatment decreases pre-existing antibodies and enhances transduction and transgene expression in NHPs

Transduction†



Expression in Skeletal Muscle‡

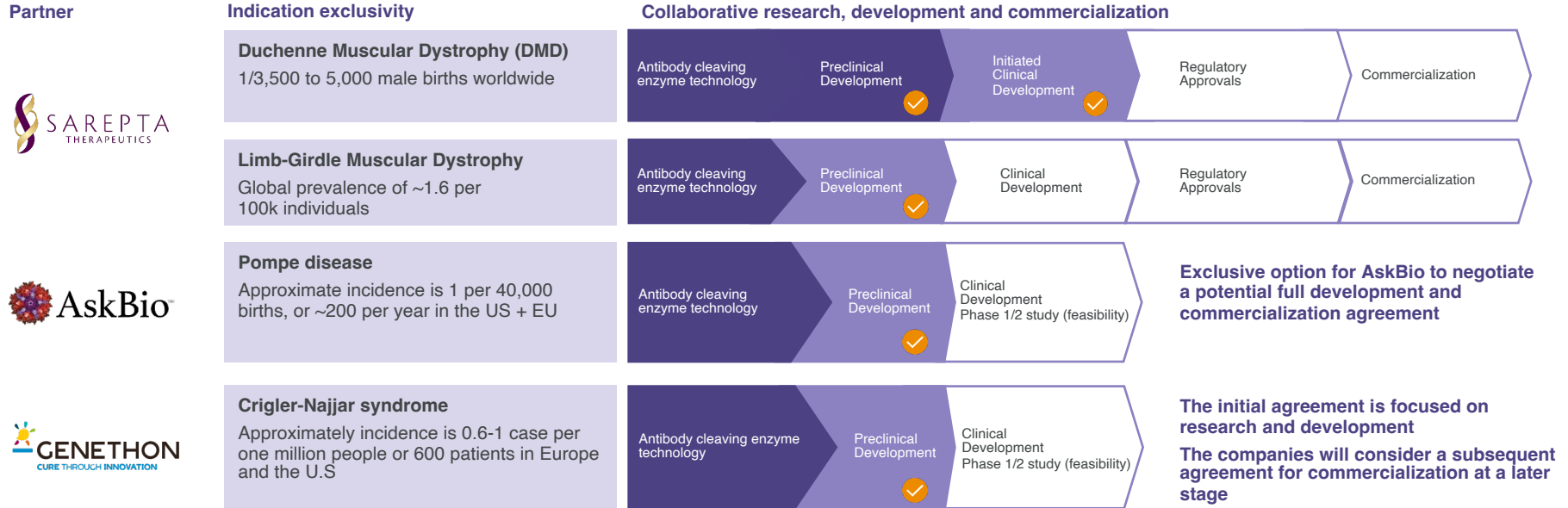


*P<0.05. †Data are represented as mean ± SEM and analyzed by one-way ANOVA followed by post-hoc analysis with Dunnett's multiple comparison test. ‡Data are represented as the mean ± SEM for the percent area for all of the muscle tissues analyzed at terminal necropsy. §AAVrh74 titer ≤1:400. ¶AAVrh74 titer 1:800–1:1600.

AAV, adeno-associated virus; AAVrh74, adeno-associated virus rhesus isolate serotype 74; Ab, antibody; a.u., arbitrary units; eGFP, enhanced green fluorescent protein; NHP, non-human primate; ns, not significant; vg, viral genome.

Global exclusive agreements with three partners in gene therapy

To develop and promote imlifidase as pre-treatment ahead of gene therapy in select indications

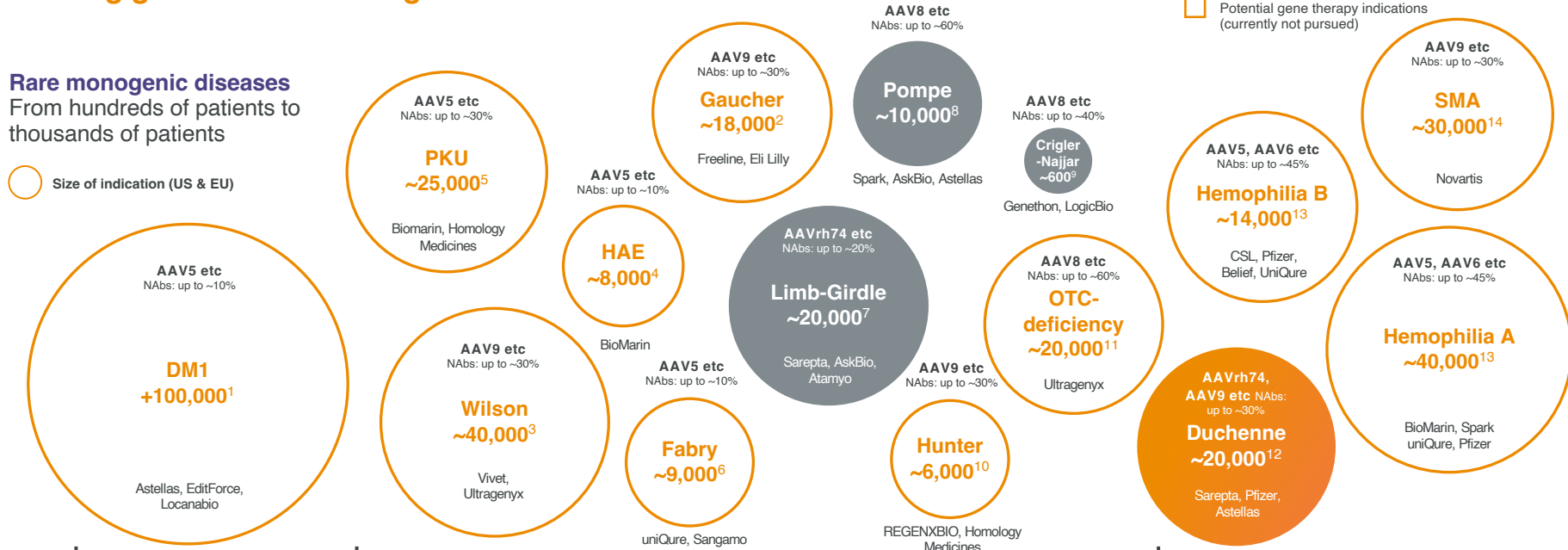


Systemic gene therapy is an emerging opportunity

with a focus on the potential to correct diseases causing genes in rare monogenic diseases

Rare monogenic diseases
From hundreds of patients to thousands of patients

○ Size of indication (US & EU)



Late Preclinical Clinical Market

Numbers are estimated based on population and prevalence

1. RareDiseases.org, <https://rare-diseases.org/en/condition/dm1> [Accessed 2023-06-28]
 2. Medlineplus.gov, <https://medlineplus.gov/genetics/condition/dm1.html> [Accessed 2023-06-28]
 3. Santali TD, Lauren TL, Munk DE, Vitting H, Weiss HA, Orr P. The Prevalence of Wilson's Disease: An Update. *Hepatology*. 2020 Feb;71(2):722-732. doi: 10.1002/hep.23911. Epub 2020 Jan 31. PMID: 31449670.
 4. Grant A, Grant JA. Hereditary angioedema: epidemiology, management, and role of kallikrein. *Biologics*. 2013;7:1103-13. doi: 10.2147/BTT.S27568. Epub 2013 May 3. PMID: 2360243; PMCID: PMC3647445.
 5. Hillert A, et al. The Genetic Landscape and Epidemiology of Phenylketonuria. *Am J Hum Genet*. 2020 Aug 6;107(2):234-250. doi: 10.1016/j.ajhg.2020.06.006. Epub 2020 Jul 14. PMID: 32668217; PMCID: PMC7413689.
 6. Medlineplus.gov, <https://medlineplus.gov/genetics/condition/fabry-disease.html> [Accessed 2023-07-12]
 7. Liang, WC., Jong, YJ., Wang, CH, et al. Clinical, pathological, imaging, and genetic characterization in a Taiwanese cohort with limb-girdle muscular dystrophy. *Orphanet J Rare Dis*. 15, 160 (2020). <https://doi.org/10.1186/s13023-020-01555-5>
 8. RareDiseases.org, <https://rare-diseases.org/en/condition/pompe-disease> [Accessed 2023-07-12]
 9. Genethon.com, <https://www.genethon.com/en/medicines/askbio-sarepta> [Accessed 2023-06-15]
 10. Gasila P, Rameilagam K, Bhadrashetty D. A rare case of mucopolysaccharidosis: Hunter syndrome. *J Nat Sci Biol Med*. 2012 Jan;2(1):97-100. doi: 10.4103/0976-9686-95984
 11. RareDiseases.org, <https://rare-diseases.org/en/condition/otc-deficiency> [Accessed 2023-07-12]
 12. Cristallini S, et al. Global epidemiology of Duchenne muscular dystrophy: an updated systematic review and meta-analysis. *Orphanet J Rare Dis*. 2020 Jun 5;15(1):141. doi: 10.1186/s13023-020-01433-8. PMID: 32625595; PMCID: PMC7273023
 13. GlobalData [Accessed 2023-12-15]
 14. Verhaert, I.E.C., Rutzen, A., Wilson, L.J. et al. Prevalence, incidence and carrier frequency of Sp-linked spinal muscular atrophy - a literature review. *Orphanet J Rare Dis* 12, 124 (2017). <https://doi.org/10.1186/s13023-017-0071-8>

Duchenne muscular dystrophy (DMD) is progressive and causes irreversible muscle damage and loss of function

Incidences

1 in **3,500** to **5,000**

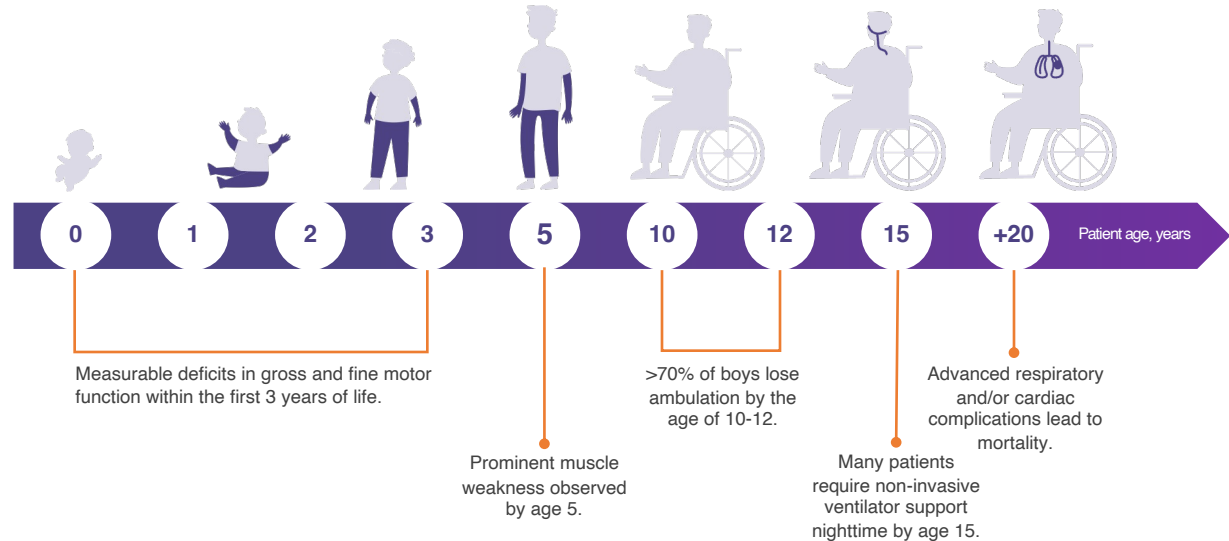
male births worldwide

~14% have pre-existing IgG antibodies to rh74

High unmet need

- DMD is a rare, fatal neuromuscular genetic disease
- Muscle weakness noticeable by age 3-5, and most patients use a wheelchair by the time they are 12, many require respiratory aid by late teens.
- Life expectancy 26-30 years

DMD signs at early age, with most patients using a wheelchair by age 12





HANSA

BIOPHARMA

2023 achievements and upcoming milestones 2024/25

2023	2024	2025
Q4 2023		
<ul style="list-style-type: none"> ✓ HNSA-5487 (Lead NiceR candidate): High-level data readout from Phase 1 ✓ Long-term follow-up (Kidney tx): 5-year data readout ✓ GBS Phase 2: First data readout ✓ AMR Phase 2: Full data readout ✓ Sarepta DMD pre-treatment Phase 1b: Commence clinical study 	<ul style="list-style-type: none"> - GBS Phase 2: Outcome of comparative efficacy analysis - Genethon Crigler-Najjar Phase 1/2: Initiate clinical study with imlifidase prior to GNT-0003 - HNSA-5487 (Lead NiceR candidate): Further analysis around endpoints to be completed in 2024 incl. lead indication - U.S. ConfideS (Kidney tx) Phase 3: Complete randomization - Sarepta imlifidase in phase 1b in DMD: First high level data read-out from phase 1b 	<ul style="list-style-type: none"> - U.S. ConfideS (Kidney tx) Phase 3: BLA submission - Anti-GBM disease Phase 3: Complete enrolment

Contact our Investor Relations and Corporate Affairs team

Contact



Klaus Sindahl

VP, Head of Investor Relations

Mobile: +46 (0) 709-298 269

Email: klaus.sindahl@hansabiopharma.com



Stephanie Kenney

VP, Global Corporate Affairs

Mobile: +1 (484) 319 2802

E-mail: stephanie.kenney@hansabiopharma.com

Calendar and events

Feb 14, 2024 Redeye Cell Therapy & Growth Day, Stockholm

Feb 28, 2024 Ökonomisk Ugebrev Life Science Event, Copenhagen

March 4-5, 2024 TD Cowen Healthcare Conference, Boston

March 6, 2024 Life Sciencedagen, Sahlgrenska Universitetssjukhuset Gothenburg

Mar 20, 2024 Annual Report 2023

April 8-11, 2024 Needham Healthcare Conference (virtual)

April 16-17, 2024 Van Lanschot Kempen Life Science Conference, Amsterdam

Apr 18, 2024 Interim Report for January-March 2024

June 27, 2024 2024 Annual General Meeting

July 18, 2024 Half-year Report January-June 2024

Oct 24, 2024 Interim Report for January-September 2024